

EXHIBIT A



Entered on Docket
September 24, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

) Case No. BK-S-06-10725-LBR

) Case No. BK-S-06-10726-LBR

) Case No. BK-S-06-10727-LBR

) Case No. BK-S-06-10728-LBR

) Case No. BK-S-06-10729-LBR

) CHAPTER 11

) Jointly Administered Under Case No. BK-S-06-
10725 LBR

Affecting:

All Cases

or Only:

USA Commercial Mortgage Company

USA Capital Realty Advisors, LLC

USA Capital Diversified Trust Deed Fund,
LLC

USA Capital First Trust Deed Fund, LLC

USA Securities, LLC

1 **STIPULATED ORDER APPROVING WITHDRAWAL OF PROOF OF CLAIM
FILED BY WILLIAM WALLACE**

2 The Stipulation to Withdraw Proof of Claim No. 10725-02023 filed by Claimant
3 [DE 4844] came before the Court for consideration. No notice being necessary and good
4 cause appearing, it is

- 5 • ORDERED approving the Stipulation:
6 • Proof of Claim No. 10725-02023 filed by Claimant in the amount of
7 \$50,000.00 is withdrawn; and
8 • No further notice is required to be provided to Claimant, and Claimant will
9 receive no distributions from the USACM Liquidating Trust on account of
10 Proof of Claim No. 10725-02023.

11 #####

12 PREPARED AND SUBMITTED:

13 **LEWIS AND ROCA LLP**

15 By: /s/ RC (#0006593)

16 Susan M. Freeman
17 Rob Charles
17 Attorneys for USACM Liquidating Trust

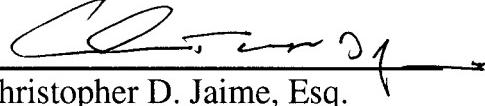
18 APPROVED:

19 
20 William Wallace

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26 _____

1 APPROVED:
2 CHRISTOPHER D. JAIME, ESQ.
3

4 
5 Christopher D. Jaime, Esq.
6 Attorneys for William Wallace
7 Maupin, Cox & LeGoy
8 4785 Caughlin Parkway
9 Reno, Nevada 89519
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